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March 24, 2021

Trading Symbol: TCC

TRENCHANT ANNOUNCES CLOSING OF NON-BROKERED PRIVATE PLACEMENT

VANCOUVER, BC – Trenchant Capital Corp. (TSX.V: TCC) (“**Trenchant**” or the “**Company**”) is pleased to announce that it has completed its previously announced non-brokered private placement (the “**Offering**”), as described in its News Release dated March 5, 2021, pursuant to which it has issued an aggregate of 14,950,000 units (each, a “**Unit**”) at a price of \$0.10 per Unit for gross proceeds of \$1,495,000. Each Unit consists of one common share (each, a “**Share**”) and one transferable share purchase warrant (each, a “**Warrant**”), with each Warrant entitling the holder to purchase one additional Share at a price of \$0.115 per Share for a period of two years from closing.

Proceeds of the Offering will be used for general working capital purposes.

All securities issued in connection with the Offering are subject to a statutory hold period expiring four months and one day after closing of the Offering.

None of the securities sold in connection with the Offering will be registered under the United States Securities Act of 1933, as amended, and no such securities may be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

About Trenchant

The Company aims to become a diversified investment and venture capital firm with a focus on providing special situation debt financing to established companies with a proven track record. The Company expects to benefit from its strategic alliance with Hillcore, a leading independent Canadian investment and advisory firm, that grants the Company rights of first negotiation to provide financing and management services to Hillcore’s pipeline of current and future private equity investments.

**ON BEHALF OF THE BOARD
TRENCHANT CAPITAL CORP.**

Per: “*Eric Boehnke*”
Eric Boehnke, CEO

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The Canadian Securities Exchange (operated by CNSX Markets Inc.) has neither approved nor disapproved of the contents of this press release.